RELEASE NOTES
V.16.2.0 | NOVEMBER 2024

Thank you for taking a moment to review the McCormick Systems V.16.2.0 release notes. This release will update your software to McCormick Systems V.16.2.0.

If you have any questions during the update process, you can contact McCormick support at (800) 444-4890.
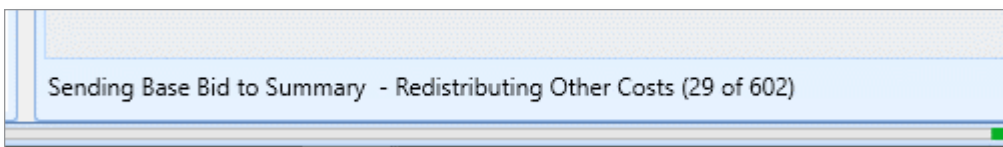
MCCORMICK V.16.2.0

FEATURES

Performance Increases

We improved the speed of several areas in Extension and sending to Bid Summary.

In many of these areas we have cut the time in half, depending on the size of the job.

- Copy summaries
- Send to summary combined and separate
- Overwrite price on an unlinked extension
- Changing the material filter

In addition, we included more informative progress bars in Extension and Bid Summary.

Sending Base Bid to Summary - Redistributing Other Costs (29 of 602)

Bid Summary Distribution Changes

In V16, we introduced the ability to split costs into groupings in the other cost screens of Bid Summary. Based on feedback, we adjusted how these costs are entered and displayed to make it much easier to use and understand.

- You can now directly edit the amount instead of adjusting the unit and multiplier.
- You can also directly edit the amount on grouped labels which will sum up to the top level.

For example, you can add quote amount per floor for Generators, and it will total without having to adjust the unit and multipliers.

	Generator			☑	$0.00	1.00	$4,100.00	$0.00
	Name		Labor Hours				Amount	
	Undergound		0.00				$0.00	
	Floor 1		0.00				$1,000.00	
	Floor 2		0.00				$1,100.00	
	Floor 3		0.00				$2,000.00	
	Roof		0.00				$0.00	

- We added a *Remaining* column, where if you have a $15,000 total job quote, you can manually add costs per floor, and this will let you know how much you have left to distribute, or if you have gone over the total quote. Similar to how the Labor screen works. The *Amount* is what carries over to the Bid.

Supplier Quotes

	R	Name	Supplier	Tax	Unit	Mult	Amount	Remaining
	☐	Switchgear	Graybar	☑	$15,000.00	1.00	$15,500.00	($500.00)
		Name	Labor Hours				Amount	
		Undergound	0.00				$0.00	
		Floor 1	0.00				$4,500.00	
		Floor 2	0.00				$5,000.00	
		Floor 3	0.00				$6,000.00	
		Roof	0.00				$0.00	

- Proportional distribution still occurs if you add an amount at the top level, we no longer show the unnecessary Unit/Multiplier calculations on the lower levels.

- You can always turn back on the calculations through the Other Costs Maintenance screen by enabling the *Weighted* checkbox per tab.

BID SUMMARY

Software Maintenance

- Issues occurred when pasting bid summaries after deleting a bid summary.

- An error occurred when deleting all summaries from Bid Summary screen.

- Deleting all suppliers from the new Supplier Quotes window resulted in issues with closing the window.

- Issues occurred when resending to summary after disabling breakouts.

- Proposal Sheet - Issues using short codes in header.

- Tax rate did not display percentage without values in taxed fields.

- Reminders pasted from template jobs were lost when an extension was sent to summary.

- Bid Summary report did not use the *Extended* value from report.

- Bid Summary report displayed duplicate cost codes.

- Tax rate could show as incorrect when changing filters.

- An error occurred if the <Tab> or <Enter> key on the keyboard was selected while in the *Unit* or *Mult* field of the Combined Summary.

- The *Notes* field did not save text.

- An error occurred when opening the Bid Summaries report after copying.

- Exported Bid Summary Detail report formatting issues.

CHANGE ORDER

Software Maintenance

- The amount displayed in the *Markup* section could be incorrect.
- Failure to display saved report name in the Report Preview window.
- Grayed out text in the Report Preview after saving report.
- The incorrect price displayed in some circumstances.
- UI glitch in Comprehensive Change Order report preview.

DEP

Software Maintenance

- Issues taking off in scaled region after setting scale in job details for multiple sheets.
- Lines taken off as negative with drops had positive drop values.
- Printed PDF displayed in portrait instead of the set landscape orientation.

EXTENSION

Software Maintenance

- Issues occurred when exporting to Excel.
- Print preview showed incorrect takeoff order in Extension.
- Issues occurred when using material filters in specific reports.
- Updating a price with different pricing services removed previous updates.
- Totals at bottom of columns did not update if *Show Report Grouping* was not enabled.
- System crashed when opening a certain type of corrupted job.
- Issues occurred when sending to summary with *Breakout* set to "None."

INTEGRATION

Software Maintenance

- Foundation Export - An unnecessary alert occurred when adding budget exports to the queue.
- The *SummaryPages* section exported as *Default* in some cases.
- Stuck in *Queued* in certain cases.
- Cost codes with multiple extensions were slow to load.
- An exception occurred when selecting "Label" but not "Set."
- Budget exports failed when *Foundation Item Integration* was enabled.
- Errors occurred when attempting to save a job with budget exported from McCormick.

PROPOSAL

Software Maintenance

- Proposal Sheet - Supplier quotes were listed in the incorrect order on the Proposal table.

- System - Proposal Sheet errors occurred when merging extension data using "Current Filter."

- Proposal Sheet - Excess decimals appeared in *Other Cost*.
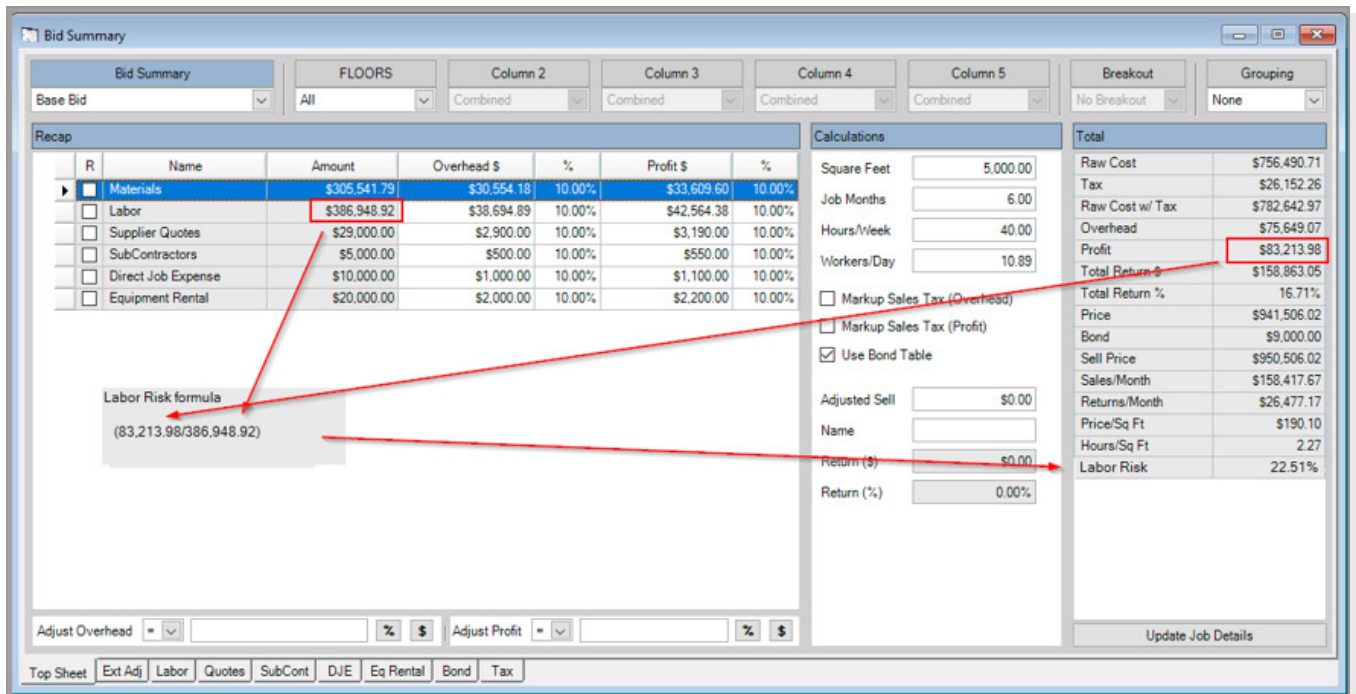
SYSTEM

Software Maintenance

- Displayed "0" values for price per square feet and hours/square feet.

- An alert occurred when names with spaces were entered in the Add Specification window.

- Issues occurred in Excel Price Update when using *Item #* for match.

- The dollar sign displayed incorrectly in the Specs print preview.

- Error converting *Status* in Excel Price Update.

- Removed unusable formula functions.
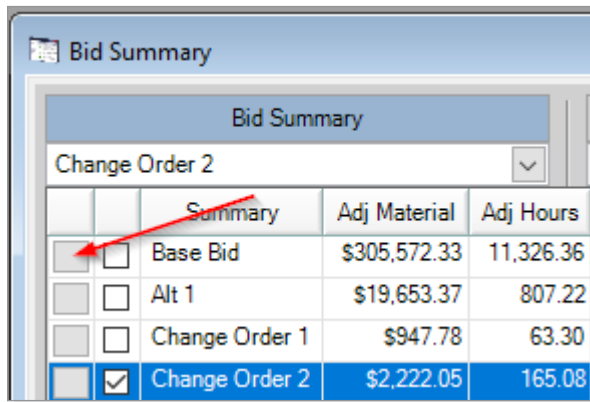
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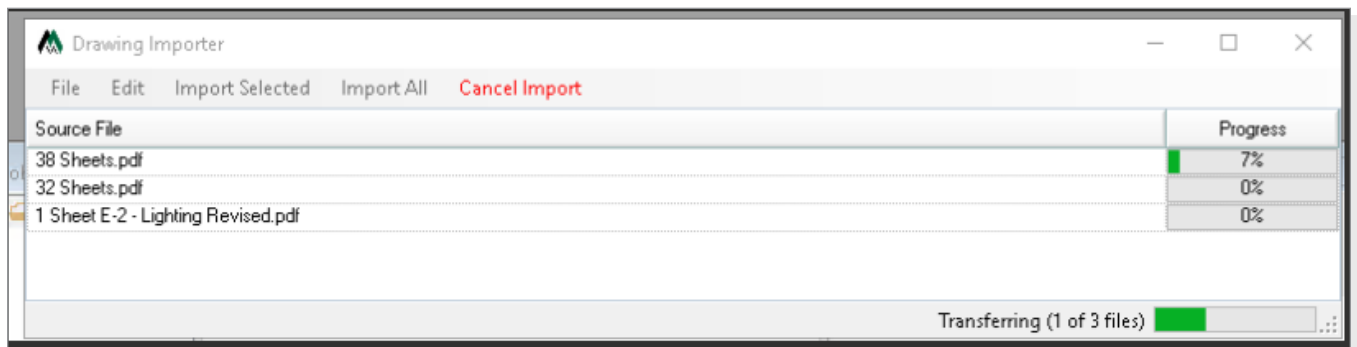
FEATURES

Enhancements

- Labor Risk. 108722

- Bid Summary select — Single click button to change summaries. Instead of select/deselect.

111215

- DEP Drawing load improvements — new progress bar! 51969

BID SUMMARY

Software Maintenance

- Fixed an error that occurred when refreshing data in the Bid Summary Report. 85645
- Leaving bid summary open and resending extension to summary did not refresh values. 91691
- Cost code could not be copied from extension 1 to extension 2. 101600
- The order of the *Cost Totals* section with *Expand Grouping* was incorrect. 112877
- The "Labor" tab may have displayed incorrect data after labor was edited in the "Ext Adj" tab. 114305
- Stopped being able to copy summaries into locked bid summaries. 115220
- Schedule predecessors not set after sending. 117008
- Issues occurred when pasting bid summary information into new job after creating new tab and costs. 123424
- Print preview displayed incorrect values after edited "Ext Adj" tab. 124026

CHANGE ORDER

Software Maintenance

- Errors occurred when opening change order in some databases. 90361

- Issues occurred when deleting a change order. 114239
- The *Totals* row was partly overlapped. 114387
- The "Comprehensive Change Order" option could not be selected. 117321
- Edits to quantity were not reflected in the Comprehensive Change Order Report. 117323
- Profit appeared as positive on negative change orders. 117732
- The *Selected Change Order Totals* area was slightly cut off and difficult to read. 125682
- An error occurred when creating a new Change Order report. 126038

DEP

Software Maintenance

- The *Defined Scale* dropdown sometimes did not close. 57206
- The Audit Trail did not update until it was closed/opened after replacing matching parts. 71813
- The Measuring Tool total was incorrect after adjusting with connected line. 96724
- Homeruns placed on a path with auto count did not attach to a path. 107711
- Display drawing content in the Hot List panel when clicking the Sort icon. 110732
- McCormick (Win3000) showed five labels in the labelset lock option. 116584

EXTENSION

Software Maintenance

- The Labor Hours and Price graphs did not display data. 91680
- Export to Excel had incorrect "Extended Labor" when multiple labor columns were used. 106175
- Extension reports failed to load if the spec name started with a numeric character. 106989
- The Vendor Price Update did not properly display the catalog number and manufacturer. 109240
- A new extension was incorrectly created after updating a vendor. 113612
- Issues occurred with print preview after repasting Extension reports into job with unlinked extensions. 113977
- Update/Overwrite price was not updating *Unit of Measure* for price 1. 115241
- The selected report during copy is not shown until extension is closed and opened. 115401.
- Graphs did not display data. 115610
- Users can now start a price with a decimal instead of zero then decimal. 116590
- Unable to click on the scroll bar to scroll labels when Extension is locked. 116821
- Price updates performed in Extension with a vendor were not pasted to new jobs when "Extension Data" was checked. 125978

PROPOSAL SHEET

Software Maintenance

- An error occurred when merging the template that includes the *Change Order* field. 106682

- The job name did not show on the proposal document. 106692

- Page summaries option did not display all data. 117006

- An error occurred when merging current filter in Bidsummary Proposal Sheet. 124275

- Incorrect labor values displayed in the total on Proposal table. 124889

SYSTEM

Software Maintenance

- Job attachments were not creating a copy of the attached file. 17385

- "Current Filter" exported the Cost Code using the default value. 94233

- Job screen — An error occurred when deleting a "Job" tab that was hidden and contained jobs. 98034

- System - Reordering lists in specs did not follow the spec being reordered. 102016

- Audit Trail — Swapped takeoff was placed into the selected label, not the original label when swapped takeoff was in multiple labels. 107656

- Jobs/Parts Import — Excel did not display the columns correctly as set. 109217

- Foundation Job Budget Export — Export values saved across Jobs. 109925

- System - Errors occurred when updating the price with an Excel file. 114704

- Attach File To System — Duplicate file when copying a file to job. 116772

- Log File — Added "Job deleted by." 116999

- Labels — The labels order was incorrect after deleting a label that had been moved in the column. 106176

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EXTENSION

Software Maintenance

- Edits were not pasted into a new job under certain circumstances. 116792

- Edits to quantity were not displayed in the BidSum report. 117604

- Edits were sometimes deleted after updating with a vendor. 117715

- Edits were lost when using "Update Price" or "Update Labor." 123167

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BID SUMMARY

Software Maintenance

- Save all BidSum values when BidSum loses focus. 64477

- The graphs section did not update in the order of the Bid Summaries that were changed in Manage Bid Summaries. 69749

- The *Total Return %* value on the second page of the Print Report did not match the value on Bid Summary. 73096

- Blank pages appeared in Print Preview. 85204

- When merging the document errors occurred on the Proposal Sheet. 85812

- There was a typo in the new "Supplier Quotes" window. 93501

- The "Totals by Grouping" in the *Other Costs* section was incorrect. 94540

- Changes made to the *Labor Class* order were not displayed correctly. 95607

- Issues using the scroll wheel to change sheets in Print Preview. 95695

- The "Reverse labels" option did not function. 95956

- Issue with displaying the total top container of an extension sent to Bid Summary when opening Bid Summary and Extension at the same time. 97720

- Cost changes did not immediately appear in the BidSum. 98472

- Print Preview displayed incorrect totals when tax totals were set to "Expand Grouping." 98597

- Issues editing *% Adj* fields. 101543

- Errors occurred with the order of costs when creating a new other cost. 101797

- In some cases, the sell price did not update until Bid Summary was closed and opened. 102559

- The Top Sheet displayed incorrect values for multiple summaries with different tax rates combined. 103348

- Issue with the order of sections in "Total By Grouping." 103357

- The Totals By Grouping Bid Summary Report did not show the summary name on the first page. 104063

- Values were displayed incorrectly in *Top Sheet with Expand Grouping* in Print Preview. 105921

- The position of the bid summary name was incorrect in the *Job Heading* section in Print Preview. 105929

- The labelsets order was incorrect in the *Job Heading* section when the "Totals by Grouping" option was selected. 105932

- The Bid Summary Report did not show adjustments to labor factor. 106832

- Issue with displaying values when grouping Bid Summary in Print Preview. 106878

- Sections were displayed incorrectly when exporting an Excel file from Print Preview if the "Totals by Grouping" layout was selected. 106891

- Issue with Bid Summary Report Material Total. 107273

- Fixed Rounding now going out enough decimal places. 108371

- Changing between locked and unlocked summary did not use the new lock state. 109643

- The breakout order was incorrect in the *Job Heading* section when the "Expand Grouping" option was selected. 110741

- The adjusted % values of Material/Labor were not saved in the *Job Heading* section when the "Expand Grouping" option was selected. 110742

- Could not use the <Enter> key to validate final entry in the "Ext Adj" tab. 111603

- Values entered in the *Unit* field may have been cleared when sending extension to bid summary if *Breakout in Bid Summary* was checked. 111914

CHANGE ORDER

Software Maintenance

- The date format in Change Order screen was inconsistent. 63225

- The current date could not be selected on the Change Order screen. 63226

- Issues with the *Error Date* fields in Change Order window. 63448

- New blank change orders did not display in Change Orders windows. 74573

- An error occurred when entering an *Alert Date*. 75630

- Reports were not shown according to the selected template. 75993

- Edits made to unit of measure in Extension were not displayed in Change Order Report. 106987

- The preview screen did not refresh when selecting a custom report template. 87779

DEP

Software Maintenance

- Takeoff did not appear on the DEP sheet for all users. 25696

- Issues with placing the Length Takeoff down over Count Takeoff. 37702

- Users could see other users' takeoff when changing to sheet. 39043

- Takeoff appeared in the incorrect labelset on the legend. 54255

- Issues adding drops to the start and end of a line with a second user. 68524

- Bezier lines did not show drop details. 83611

- The "Highlight Selection" option did not update color changes until DEP was closed or opened. 86326

- Autoscroll scrolled the DEP sheet when the "Select" tool or "Count" takeoff was selected. 92472

- Disabled the "Keep DEP as Top Most Window" setting by default. 93504

- "Reminder Message" could not be edited. 96793

- Issues with audit trail values when "Round to Next" was enabled. 98922

- The legend showed Takeoff in incorrect labelset when grouped by labelset. 107661

EXTENSION

Software Maintenance

- Renaming cost codes caused Takeoff to not show in unlinked extensions. 63387

- Was difficult to determine which extension was selected. 86863

- Editing a value back to the original value did not remove bold text. 91466

- Labels appeared in reverse order when combined in Extension. 91657

- Maintained the selected Extension Report when changing to a different summary and back. 96816

- The value in *Range Edit* did not refresh when opened in another job. 97847

- The multiplier would not be copied when the extension was copied. 98051

- The *New* section in the "Material" tab was blank. 104533

- Issue with Extension Material filters. 106558

- The grid refreshed when using manual cherry pick. 106560

- Print Preview could not be changed to portrait from landscape. 107653

- Auto cherry pick did not function in certain circumstances. 108652

- Unlinked extensions were blank when takeoff and labels in unlinked extensions were deleted. 111367

- Cherry pick prices could be cleared in unlinked extensions. 112082

- The auto cherry pick popup read "Nothing was updated" even when prices were updated. 112105

- Did not allow all labels to be unchecked. 90372

FOUNDATION INTEGRATION

Software Maintenance

- The Current Filter did not omit values. 94231

- Changed Default Source Values. 94235

- Issue with Export Job Name. 94236

- The summary name was used for the job name when doing budget export. 107378

- The *Tax, Overhead*, and *Profit* checkboxes did not calculate in the export. 107382

SYSTEM

Software Maintenance

- The Excel parts import failed resulting in a "Key not found" error. 23836

- An error occurred in the Job Screen Print when a job report was edited. 71700
- Text could not be pasted when renaming existing labels. 82422
- An error occurred when <Click to Add> was selected in Labels. 90912
- An error occurred when the *Update Text Overlay* checkbox was selected in Takeoff. 98482
- Email links used an incorrect email when clicked. 106555
- Upgraded to latest version of CodeMeter. 111159