



FEATURE HIGHLIGHTS V.16.0 | DECEMBER 2023

Thank you for taking a moment to review the McCormick Systems V.16.0 feature highlights. This release will update your software to McCormick Systems V.16.0.

If you have any questions during the update process, you can contact McCormick support at (800) 444-4890.

MCCORMICK V.16.0

EXTENSION FEATURES

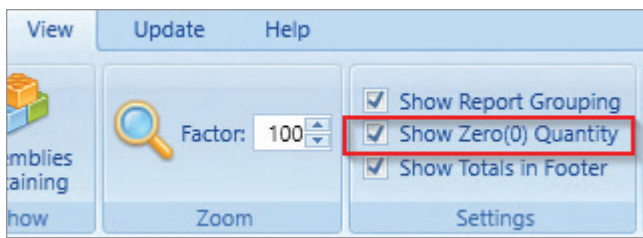
- The *Single Item Edit Only* checkbox allows you to edit a single instance of an item in extension. You can now have a different price/labor/cost code for the same part in the same extension per labelset. When collapsed, the price/labor is represented as a weighted average and indicated by a green dog-ear.

Item #	Item Name	Quantity	Price 1	U	Ext Price 1	Bid Lbr	U	Bid Lbr Ext
Combined->Combined->Coml						\$5,715.93		359.84
Branch Rough						\$2,204.36		180.03
1,538	1/2 EMT CONDUIT	3,659	\$33.43	C	\$1,223.44	2.08	C	76.25
Labelset		Quantity	Price 1		Ext Price 1	Bid Lbr	U	Bid Lbr Ext
Base Bid->Office A->Floor 4->		304	\$35.00	C	\$106.26	2.30	C	6.98
Base Bid->Office A->Floor 3->		304	\$33.29	C	\$101.07	2.20	C	6.68
Base Bid->Office A->Floor 2->		1,549	\$33.29	C	\$515.54	2.10	C	32.52
Base Bid->Office A->Floor 1->		1,504	\$33.29	C	\$500.56	2.00	C	30.07

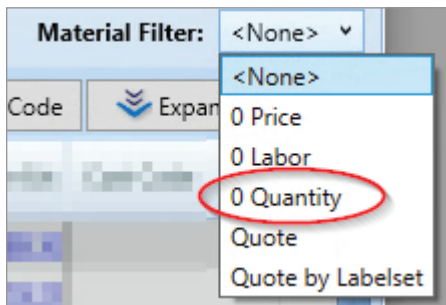
- More spec types can now be edited, for instance Cost Code or the Remarks/Pull area of an Item Pull Sheet.

Items And Byproducts				
	Item #	Item Name	Quantity	-Remarks/Pull-
[-] Combined->Combined->Coml				
+	11	12 THHN CU STRANDED	11,626	Text fields can be edited!
+	1,538	1/2 EMT CONDUIT	3,659	_____
+	1,539	3/4 EMT CONDUIT	529	_____
+	1,659	1/2 EMT CONN D/S	120	_____

- Option to show 0 quantity items in Extension.



- *Material Filters* now includes “0 Quantity.”



- After changing a spec type that is being used to group the data, a new [Update Groupings] button appears that reorganizes the extension to use the changes.

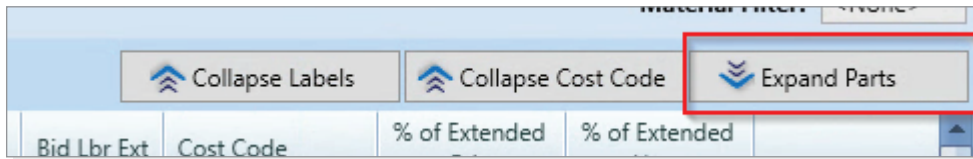
Base Bid										
Extension Report: Price 1 & Bid Labor by Cost Code <input checked="" type="checkbox"/> Set as Default Report <input type="checkbox"/> Single Item Edit Only										
Items And Byproducts										
	Item #	Item Name	Quantity	Price 1	U	Ext Price 1	Bid Lbr	U	Bid Lbr Ext	Cost Code
[-] Combined->Combined->Combined->C...										
[-] Branch Rough										
+	1,538	1/2 EMT CONDUIT	3,659	\$33.43	C *	\$1,223.44	2.08	C *	76.25	Branch Wire
+	1,539	3/4 EMT CONDUIT	529	\$63.34	C *	\$334.95	3.00	C *	15.86	Branch Wire
+	1,659	1/2 EMT CONN D/S	120	\$24.26	C *	\$29.21	4.00	C *	4.82	Branch Wire
+	1,660	3/4 EMT CONN D/S	39	\$40.14	C *	\$15.57	5.00	C *	1.94	Branch Rough
+	1,684	3/4 EMT CONN D/C	28	\$62.31	C *	\$17.45	5.00	C *	1.40	Branch Rough

- Quantity edits can now be done at the parent level, with no need to expand a row of parts to change quantity individually. For example, if you want to round the amount of conduit to 7000, you can just type that in and it adds a weighted distribution to all the labelsets that contain that conduit.

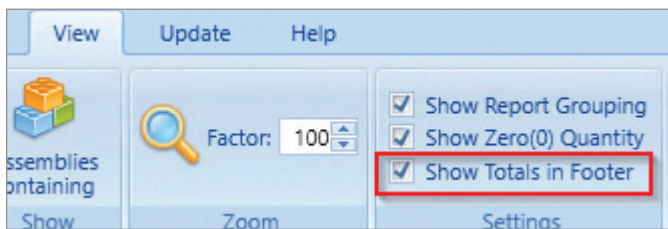
1,538	1/2 EMT CONDUIT	6,925.00
	Labelset	Quantity
	Base Bid->Office A->Power-><none>-><none>	1,200.00
	Base Bid->Office A->Lighting-><none>-><none>	1,245.00
	Change Order 1->Office A->Power-><none>-><none>	895.00
	Change Order 2->Office A->Power-><none>-><none>	1,500.00
	Change Order 3->Office A->Power-><none>-><none>	285.00
	Change Order 4->Office A->Power-><none>-><none>	1,800.00

1,538	1/2 EMT CONDUIT	7,000.00
	Labelset	Quantity
	Base Bid->Office A->Power-><none>-><none>	1,213.00
	Base Bid->Office A->Lighting-><none>-><none>	1,258.48
	Change Order 1->Office A->Power-><none>-><none>	904.69
	Change Order 2->Office A->Power-><none>-><none>	1,516.25
	Change Order 3->Office A->Power-><none>-><none>	288.09
	Change Order 4->Office A->Power-><none>-><none>	1,819.49

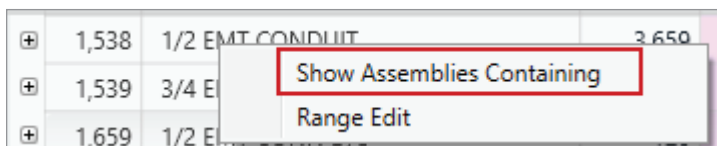
- Added a new option to expand and collapse groups of parts for easier adjustments.



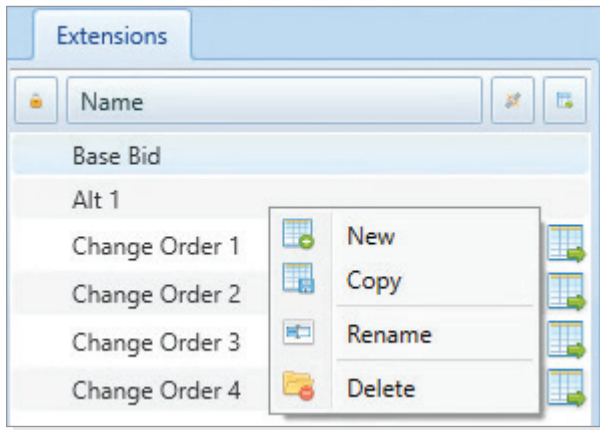
- Can enable/disable the total in the footer of extension.



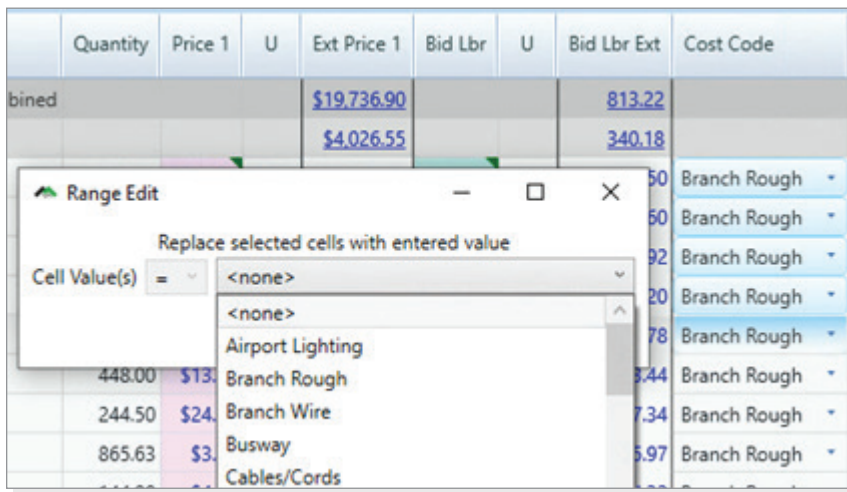
- Right-click items to view assemblies containing.



- Expanded right click options for new, copy, delete, and rename extensions.

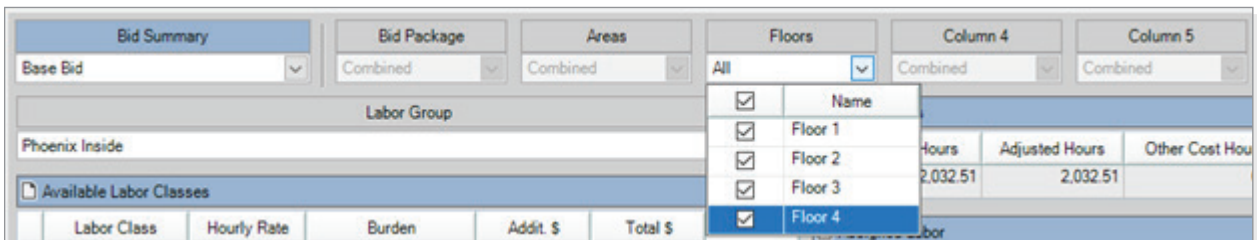


- Range edit can be used in list specs like 'Cost Code.'



BIDSUM FEATURES

- Labelsets are now in the bidsummary section of the program. This allows you to combine and split costs exactly how you want.
- Labelset selection:
 - All bidsummary expenses are tagged with available labelsets. This allows you to select just one floor and get the sell price for just that to print out just those costs.



- Breakout and grouping:
 - You can break out the bidsummary by floor, to see costs associated by floor. For example, this allows you to tweak overhead percentages to increase per floor and give you an overall weighted percentage when you collapse the view. In this example, 12.13% overall on materials.

R	Name	Amount	Overhead \$	%	Profit \$	%
<input type="checkbox"/>	Materials	\$62,675.68	\$7,603.66	12.13%	\$7,027.93	10.00%
<input checked="" type="checkbox"/>	Floor 1	\$28,380.07	\$2,838.01	10.00%	\$3,121.81	10.00%
<input checked="" type="checkbox"/>	Floor 2	\$12,622.98	\$1,514.76	12.00%	\$1,413.77	10.00%
<input checked="" type="checkbox"/>	Floor 3	\$10,884.56	\$1,632.68	15.00%	\$1,251.72	10.00%
<input checked="" type="checkbox"/>	Floor 4	\$10,788.06	\$1,618.21	15.00%	\$1,240.63	10.00%
<input type="checkbox"/>	Labor	\$84,612.41	\$8,461.24	10.00%	\$9,307.36	10.00%
<input checked="" type="checkbox"/>	Floor 1	\$39,216.07	\$3,921.61	10.00%	\$4,313.77	10.00%
<input checked="" type="checkbox"/>	Floor 2	\$17,915.21	\$1,791.52	10.00%	\$1,970.67	10.00%
<input checked="" type="checkbox"/>	Floor 3	\$13,614.63	\$1,361.46	10.00%	\$1,497.61	10.00%
<input checked="" type="checkbox"/>	Floor 4	\$13,866.49	\$1,386.65	10.00%	\$1,525.31	10.00%
<input type="checkbox"/>	Supplier Quotes	\$0.00	\$0.00	10.00%	\$0.00	10.00%

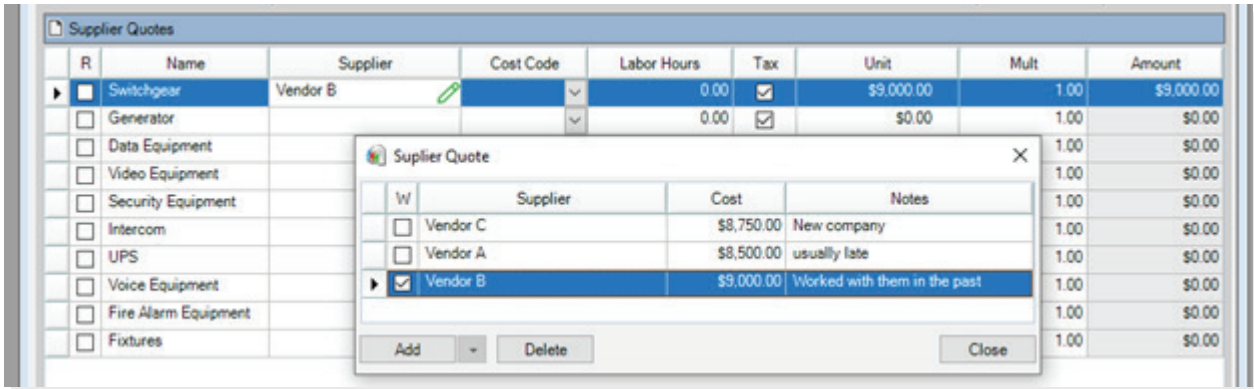
- Lockable BidSum with When and who sent to Bid Summary.
 - If you are done with a bidsummary, you can lock it just like extension was locked.

	Summary	Adj Material	Adj Hours	Rpt Name	Locked	User	DateTime
<input checked="" type="checkbox"/>	FINAL BID PACKAGE	\$19,653.37	807.22	Price 1 & Bid Labor by Cost Code		Admin	8/21/2023 12:48:30 PM
<input type="checkbox"/>	Alt 1	\$793.67	55.27	Price 1 & Bid Labor by Cost Code		Admin	8/21/2023 12:58:52 PM
<input type="checkbox"/>	Change Order 1	\$947.78	63.30	Price 1 & Bid Labor by Cost Code		Admin	8/21/2023 12:48:52 PM
<input type="checkbox"/>	Change Order 2	\$2,222.05	165.08				
<input type="checkbox"/>	Change Order 3	\$793.67	55.27				
<input type="checkbox"/>	Change Order 4	\$2,710.24	183.68				

- Tree-view tab views
 - Each tab allows you to assign a cost to the entire job (and it will distribute the costs to available labels as a weighted average) or to specific areas. In this example the telephone cost is spread across the job, and the trailer cost is specific to the first floor.

R	Name	Supplier	Cost Code	Labor Hours	Tax	Unit	Mult	Amount
<input type="checkbox"/>	Telephone			0.00	<input type="checkbox"/>	\$500.00	6.00	\$3,000.00
<input checked="" type="checkbox"/>	Trailer			0.00	<input checked="" type="checkbox"/>	\$10,000.00	2.00	\$20,000.00
	Name			Labor Hours		Unit	Mult	Amount
<input checked="" type="checkbox"/>	Floor 1			0.00		\$10,000.00	2.00	\$20,000.00
<input checked="" type="checkbox"/>	Floor 2			0.00		\$0.00	0.00	\$0.00
<input checked="" type="checkbox"/>	Floor 3			0.00		\$0.00	0.00	\$0.00
<input checked="" type="checkbox"/>	Floor 4			0.00		\$0.00	0.00	\$0.00

- Quote Supplier dropdown
 - Allows you to list all the received quotes and pick the winning quote and a place to leave a note. The winning bid will be applied to the job.



- Foundation integration:
 - We're pleased to announce an important update in our integration between McCormick and Foundation, now including Job Budgets. This enhancement simplifies the process of aligning your McCormick Phases, Cost Codes, and Cost Types with Foundation's Phases, Cost Codes, and Cost Classes. You don't need identical lists in both systems – our flexible mapping feature allows you to connect and even combine several McCormick items into a single line in your Foundation budget. This makes managing your project finances more straightforward and efficient.

